

RESPARCS Funding II Limited Partnership, 22 Grenville Street, JE4 8PX St. Helier, Jersey

The German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG) requires issuers of listed securities to publish an annual document (Section 10 WpPG).

Information for the period 1 January to 31 December 2010 is given below:

Ad-hoc bulletin:

- Ad-hoc bulletin as 07 March 2010

The ad-hoc bulletin was published on:

www.resparcs.com

www.hsh-nordbank.de/en/investorrelations/investorrelations.jsp

and in the press.

Disclosure on the percentage of voting rights:

No changes on the percentage of voting rights were made.

European Equity Participation Management GmbH: 99.99% of voting rights

European Capital Investment Opportunities Limited: 0.01% of voting rights

Publication of annual and semi-annual financial reports:

The annual and the semi-annual financial report 2010 were published on:

www.resparcs.com

and via DGAP.

Miscellaneous:

NIL



Helen Grant
Director