

RESPARCS Funding II Limited Partnership, 22 Grenville Street, JE4 8PX St. Helier, Jersey

The German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG) requires issuers of listed securities to publish an annual document (Section 10 WpPG).

Information for the period 1 January to 31 December 2011 is given below:

Ad-hoc bulletin:

- Ad-hoc bulletin as of 07 March 2011
- Ad-hoc bulletin as of 25 August 2011

The ad-hoc bulletin was published on:

www.resparcs.com

www.hsh-nordbank.de/en/investorrelations/investorrelations.jsp

and in the press.

Disclosure on the percentage of voting rights:

No changes on the percentage of voting rights were made.

Publication of annual and semi-annual financial reports:

The annual financial report 2010 and the semi-annual financial report 2011 were published on:

www.resparcs.com

and via DGAP.

Miscellaneous:

NIL

Helen Grant

Helen Grant
Director

*EUROPEAN CAPITAL INVESTMENT OPPORTUNITIES LTD
AS GENERAL PARTNER OF
RESPARCS FUNDING II L.P*