

25 February 2016

**RESPARCS Funding II Limited Partnership
Re-Engineered Silent Participation Assimilated Regulatory Capital (RESPARC) Securities
ISIN: DE0009842542**

Announcement of Election of Home Member State

EU Directives 2004/109/EC, 2007/14/EC and 2013/50/EU, which are frequently referred to together as the EU Transparency Directive ("EUTD") require issuers to disclose their Home Member State. In accordance with the EUTD, RESPARCS Funding II Limited Partnership hereby discloses that its Home Member State is Germany.