

Notification to Securityholders

From: European Capital Investment Opportunities Limited in its capacity as General Partner of
RESPARCS Funding II Limited Partnership as the Issuer of the RESPARC Securities
IFC 5, St. Helier, Jersey JE1 1ST
Channel Islands

To: Holders of the RESPARC Securities
(*RESPARC Securityholders*)

Dated: 27 May 2021

Dear RESPARC Securityholders¹,

We, as the Issuer of the EUR 500,000,000 Re-Engineered Silent Participation Assimilated Regulatory Capital Securities (*RESPARC Securities*) (ISIN: DE 0009842542), hereby notify you, pursuant to sec. 7(3) of the Terms and Conditions of the RESPARC Securities, that, due to the Termination Date which occurred on 31 December 2020, the Repayment Date will be **30 June 2021**.

¹Terms used but not defined herein shall have the meaning given to them in the Terms and Conditions of the RESPARC Securities.

**RESPARCS Funding II Limited Partnership, acting through its general partner European
Capital Investment Opportunities Limited**

(the Issuer)